

**Transamerica Life Insurance Company
Transamerica Financial Life Insurance Company
Stonebridge Life Insurance Company
Monumental Life Insurance Company
Western Reserve Life Assurance Co. of Ohio**

**Compliance
Bulletin**

Agent Use Only

To: All California-Appointed Producers
From: Jill Jamieson (319) 355-7489
Date: May 11, 2010
Subject: Notification of Fee Reduction

Effective Date	July 1, 2010
Summary	The California Department of Insurance (CDI) issued Bulletin number 2010-2 to notify producers that the CDI is reducing fees by 6% for all insurance producers and companies operating in the State of California.
Action	No action required. Attached is the new fee schedule for your reference.

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**STATE OF CALIFORNIA
DEPARTMENT OF INSURANCE
PROPOSED SCHEDULE OF FEES AND CHARGES
EFFECTIVE DATE: JULY 1, 2010**

INSURANCE CODE SECTION	FEE CATEGORY	CURRENT FEE	NEW FEE
LICENSES AND PENALTIES INSURANCE ADJUSTER LICENSES			
14097(a)	Original license application	\$ 57.00	\$ 54.00
14097(b)	Original branch office certification	37.00	35.00
14097(c),(d)(1)	Original license & renewal of license	227.00	213.00
14097(c),(d)(2)	Branch office certificate renewal	45.00	42.00
14097(f)	Delinquency, 50% of renewal, not to exceed	57.00	54.00
14097(g)	Re-examination of applicant or applicants manager	23.00	22.00
14042	Additional fictitious business name or change	20.00	19.00
14042	License reissued in a fictitious business name	23.00	22.00
PUBLIC INSURANCE ADJUSTER LICENSE			
15016(a)(3)	Interim License	\$ 192.00	\$ 180.00
15060(a)	Original license application	49.00	46.00
15060(b)	Original branch office certification	28.00	26.00
15060(c),(d)(1)	Original license & renewal of license	192.00	180.00
15060(c),(d)(2)	Branch office certificate renewal	39.00	37.00
15060(f)	Delinquency, 50% of renewal, not to exceed	49.00	46.00
15060(g)	Reexamination of applicant	20.00	19.00
15031	Additional Fictitious business name or change	20.00	19.00
BAIL LICENSE			
1811(a)	Agent, original filing	\$ 227.00	\$ 213.00
1811(e)	Agent, renewal filing	68.00	64.00
1811(b)	Solicitor, original filing	227.00	213.00
1811(f)	Solicitor, renewal filing	68.00	64.00
1811(c)	Permittee, original filing	452.00	425.00
1811(g)	Permittee, renewal filing	285.00	268.00
1808(c)	License renewal penalty fee	twice fee above	twice fee above
1811(i)	Approval of fictitious or other name	23.00	22.00
1811(j)	Replace bail bond	20.00	19.00
1811(k)	First amendment to application	12.00	11.00
1811(l)	Subsequent amendments	23.00	22.00
AGENTS AND BROKERS INDIVIDUAL AND BUSINESS ENTITY LICENSE			
1750(a) & 1718	Fire and Casualty broker-agent license and renewal, per year	\$ 68.00	\$ 64.00
1751(c)	First amendment to application	12.00	11.00
1751(c)	Subsequent amendments	23.00	22.00
1750(c) & 1718	Life-only agent, Life-Limited, resident and nonresident license and renewal, per year	68.00	64.00
1750(c) & 1718	Accident and Health agent resident and nonresident license and renewal, per year	68.00	64.00
1751(c)	First amendment to application	12.00	11.00
1751(c)	Subsequent amendments	23.00	22.00
1842	Life and disability insurance analyst issuance or renewal	227.00	213.00
1751.3	Notice of appointment	23.00	22.00
1751.3	Notice of termination of appointment	23.00	22.00
1751(n)	Amended notice of appointment or termination	8.00	8.00
1751(i)	Ratification of agency appointments by surviving insurer	148.00	139.00
1750 & 11101	Part-time Fraternal Agent	68.00	64.00
1749.31	Personal Lines Broker Agent	68.00	64.00

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SURPLUS LINE BROKER AND/OR SPECIAL LINES SURPLUS LINE BROKER			
1765(d)	Surplus line broker licensee who only transacts on behalf of a surplus line broker business entity and renewal per year	\$ 235.00	\$ 221.00
1765(d)	Surplus line broker licensee who does not solely transact on behalf of a surplus broker business entity and renewal per year	470.00	442.00
1765(d)	Filing fee for endorsing or terminating any natural person by the organization, one time fee	23.00	22.00
OTHER LICENSE			
1755	Travel insurance agent license, per year	\$ 23.00	\$ 22.00
1751(j)(1)	Submission of training course for certificate of conveniences	148.00	139.00
1751.1(a)	Certification as a preclicensing or continuing education provider	60.00	56.00
1751.1(a)	Limited Line Automobile Insurance Agent, resident license and renewal, per year	68.00	64.00
1751.1(a)	Limited Line Automobile Insurance Agent, nonresident license and renewal, per year	68.00	64.00
1751.1(b)	Renewal as a provider	60.00	56.00
1751.1(c)	Certification of a preclicensing course	60.00	56.00
1751.1(d)	Renewal of a preclicensing course	30.00	28.00
1751.1(e)	Certification of a continuing education course	30.00	28.00
1751.1(f)	Renewal of a continuing education course	12.00	11.00
1751(j)(2)	To qualify certificate of convenience holders	80.00	75.00
1751(h)	Approval of fictitious or other name	43.00	40.00
1751(k)	Filing producers license bond	23.00	22.00
1751(l)	Duplicate License	23.00	22.00
1751(m)	Clearance letters	23.00	22.00
1751(c)	First amendment to application	12.00	11.00
1751(c)	Subsequent amendments	23.00	22.00
1751(a)	To register change in partnership	same as 1 year license fee herein	same as 1 year license fee herein
1759.10	Administrator, per year	68.00	64.00
	Non-resident fees under retaliatory provision where discrimination is involved	may be higher than listed herein	may be higher than listed herein
1751(g)	Certificate of convenience	28.00	26.00
1718(c)	License renewal delinquent fee	one year fee for respective license	one year fee for respective license
12280.2	Motor club agent	68.00	64.00
1751(c)	First amendment to application	12.00	11.00
1751(c)	Subsequent amendments	23.00	22.00
1757.2	Cargo Shipper's Agent, per year	23.00	22.00
1781.3(d)(3)	Reinsurance Intermediary-Broker	299.00	281.00
1758.62(3) Title 10, Ch 5 CCR Sec 2194.3	Communications Equipment Insurance Agent	233.00	219.00
1758.92(3) Title 10, Ch 5 CCR Sec 2192.5	Credit Insurance Agent	326.00	306.00
1758.75 CCR Sec 2194.9	Self-Service Storage Agent	235.00	221.00
1758.81(a)(3) Title 10, Ch 5 CCR Sec 2130.3	Rental Car Agent	370.00	348.00
12418.1(c)	Title Marketing Representatives application	188.00	177.00
12418.1(c)	Title Marketing Representatives renewal	200.00	188.00
12418.3(c)	Delinquent renewal application fee	47.00	44.00
12161, 12800, 12815	Vehicle Service Contract Provider application	3,948.00	3,711.00
12162(c), 12166	Vehicle Service Contract Provider renewal	677.00	636.00
10113.2 (b)(1)	Life Settlement Broker application and renewal (SB 98 (Calderon, Chapter 343, Statutes of 2009) effective July 1, 2010)		136.00

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INSURANCE CODE SECTION	FEE CATEGORY	CURRENT FEE	NEW FEE
10113.2 (b)(1)(D)	Life Producer Notice of Brokering Life Settlements; original notification and renewal (SB 98 (Calderon, Chapter 343, Statutes of 2009) effective July 1, 2010)		68.00

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LICENSE EXAMINATION			
1811(d)	Bail, first examination	\$ 45.00	\$ 42.00
1811(d)	Bail, first re-examination	45.00	42.00
1842	Life and disability insurance analyst	112.00	105.00
1751(d),(e),(f)	Fire and casualty, life agent first examination or re-examination	39.00	37.00
12973.5(b)	Miscellaneous application for exams	57.00	54.00
FILING FOR BROKERS/AGENTS CERTIFICATE			
859(a)	Brokers (headquarters)	\$ 227.00	\$ 213.00
859(a)	Brokers (each additional location)	110.00	103.00
859(b), 825	Agents, Stock Agent	110.00	103.00
12973(a)	Certificate of license status printed form	17.00	16.00
CERTIFICATE OF AUTHORITY			
10493(d)	Benefit and relief association (certification of exemption)	\$ 1,353.00	\$ 1,272.00
5051	County mutual fire insurer (declaration of intent to incorporate)	5,639.00	5,301.00
11401	Firefighters police officers, or peace officers benefit and relief associations	1,127.00	1,059.00
11090	Fraternal benefit society	5,639.00	5,301.00
11520.5	Grants and annuities society	3,383.00	3,180.00
12161	Motor club	3,948.00	3,711.00
705.1	Mutual insurer	3,383.00	3,180.00
705.1	Reciprocal insurer	3,383.00	3,180.00
705.1	Stock insurer	3,383.00	3,180.00
10113.2 (b)(1)	Life Settlement Provider original application (per SB 98, Calderon, Chapter 343, Statutes of 2009), effective July 1, 2010		3,180.00
10113.2(b)(1)	Viatical settlements application fee (repealed 1/1/2010 per SB 98 as noted above)	3,383.00	
742.39	Multiple employer welfare arrangement (MEWA) certificate of compliance application	4,180.00	3,929.00
12105	Certificate of authority for financial guaranty insurance	5,972.00	5,614.00
AMENDED CERTIFICATE OF AUTHORITY			
705	For each amendment to certificate of authority	\$ 110.00	\$ 103.00
709.5(d)	Redomestication application to or from California	5,076.00	4,771.00
12105	Amended certificate of authority for financial guaranty insurance	5,972.00	5,614.00
11520.5(d)(1)	Grants and annuities society name change	227.00	213.00
LICENSE			
705.1 & 12743	Home protection	\$ 3,383.00	\$ 3,180.00
12389(a)(3)	Underwritten title company	679.00	638.00
11751	Workers compensation rating organization license	179.00	168.00
AMENDED LICENSES			
12389(a)(3)	Underwritten title company license each additional county	\$ 395.00	\$ 371.00
12389(d)	Underwritten title company name change	227.00	213.00
705 & 12743	Home protection name change	110.00	103.00
NAME APPROVAL/CHANGE			
881	All except grants and annuities societies, and joint underwriters	\$ 110.00	\$ 103.00
882	Joint underwriters name approval	57.00	54.00
884	Joint underwriters name renewal	20.00	19.00

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WITHDRAWAL OF CERTIFICATE OF AUTHORITY HOLDER			
1076	County mutual fire insurer, fraternal benefit society, mutual, stock, reciprocal	\$ 1,127.00	\$ 1,059.00
11520.5(d)(3)	Grants and annuities society	679.00	638.00
AMENDMENTS TO ARTICLES OF INCORPORATION			
714	All except grants and annuities and motor clubs	\$ 57.00	\$ 54.00
11520.5(d)(2)	Grants and annuities societies	169.00	159.00
12168	Motor clubs (amendments, if any, to be filed annually)	39.00	37.00
AMENDMENTS TO BY-LAWS			
12168	Motor club (amendments, if any, to be filed annually)	\$ 39.00	\$ 37.00
RENEWAL FEE CERTIFICATES OF AUTHORITY/LICENSES			
705	County mutual fire insurer	\$ 338.00	\$ 318.00
11090	Fraternal benefit society	338.00	318.00
11520.5	Grants and annuities society	110.00	103.00
705	Mutual insurer	338.00	318.00
12162(c)	Motor club	338.00	318.00
12166	Motor club	164.00	154.00
705	Stock insurer, including title insurer	338.00	318.00
12416	Title insurer (additional fee)	789.00	742.00
12416	Underwritten title company less than 50,000 documents filed	227.00	213.00
12416	Underwritten title company over 50,000 but less than 100,000 documents filed	287.00	270.00
12416	Underwritten title company over 100,000 documents filed	452.00	425.00
10113.2(b)(1)	Life Settlement Provider annual license renewal fee (SB 98 (Calderon, Chapter 343, Statutes of 2009) effective July 1, 2010)		199.00
	Viatical settlements annual license renewal fee (repealed 1/1/2010 per SB 98 as noted above)	212.00	
40113.2(b)(3)			
742.39	MEWA certificate of compliance renewal	338.00	318.00
11751.25	Workers compensation rating organization annual license fee	120.00	113.00
ANNUAL STATEMENTS AND OTHER REPORTS			
900.5 & 10970	Filing annual statement (except fraternal benefit society)	\$ 335.00	\$ 315.00
12389(a)(4)	Filing audit report (underwritten title companies)	600.00	564.00
12389(a)(4)	Failure to file audit report on time (underwritten title companies)	227.00	213.00
LATE FILING FEES			
924 & 10970	Late filing fee (except fraternal benefit society)	564.00	530.00
924	Additional late filing fee after first month (per month)	679.00	638.00

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MERGER, REINSURANCE, ASSUMPTION, CONSOLIDATION, TRANSFORMATION			
1011.5	All insurers	\$ 5,076.00	\$ 4,771.00
11019	Domestic/fraternal benefit society	309.00	290.00
9098	Commissioners consent to reinsurance by fraternal fire insurer	395.00	371.00
7045	Application for approval to transform county mutual fire insurer to general mutual insurer	395.00	371.00
1215.2(e)	Application for holding company tender offers	4,510.00	4,239.00
1215.5(b)	Prior approval-affiliate transaction of	2,256.00	2,121.00
1091	Filing fee for retiring insurer	1,434.00	1,348.00
4093	Mutual insurer merger approval	5,076.00	4,771.00
		5.00 for each signed and sealed or certified copy	5.00 for each signed and sealed or certified copy
7042	Issuance of certificate approving transformation of County mutual fire insurer	247.00 6.00 for each signed and sealed or certified copy	232.00 6.00 for each signed and sealed or certified copy
HOLDING COMPANIES			
1215.5(b)(1)	Holding company sales transactions	\$ 2,256.00	\$ 2,121.00
1215.5(b)(2)	Holding company loan transactions	2,256.00	2,121.00
1215.5(b)(3)	Holding company reinsurance agreements	2,256.00	2,121.00
1215.5(b)(4)	Holding company management agreements	2,256.00	2,121.00
1215.5(b)(5)	Holding company guarantees	2,256.00	2,121.00
1215.5(b)(6)	Holding company investments	2,256.00	2,121.00
1215.5(b)(7)	Holding company material transactions	2,256.00	2,121.00
VARIABLE LIFE AND ANNUITIES			
10506.1	Determination of qualification foreign insurer	\$ 679.00	\$ 638.00
10506.1	Determination of qualification domestic insurer	679.00 plus admin. cost in excess of 679.00	638.00 plus admin. cost in excess of 638.00
10506.2(a)	Changes to an application and qualifications	2,256.00	2,121.00
10506.2(b)	Variable life review, examination and analysis of documents	580.00	545.00
10506.2(c)	Variable life and annuities-transfer of assets	2,892.00	2,718.00
NONASSESSABLE POLICIES			
4060	Certificate for domestic mutual	\$ 227.00	\$ 213.00
7015.5	Certificate or amendment for county mutual fire company or amended application	142.00	133.00
1401.5(a)	Perpetual certificate for reciprocal	452.00	425.00
STOCK PERMITS			
857(a)	Original, supplemental or amended application for permit to issue securities	\$ 3,383.00	\$ 3,180.00
857(b)	Application for permit to issue securities for change in rights, preferences, privileges or restrictions	452.00	425.00
857(c)	Application for permit to issue securities, evidencing share dividend or share split	1,127.00	1,059.00
857(d)	Application for any other kind of permit	227.00	213.00

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GENERAL FILING			
1601	Appointment of agent for service of process	\$ 57.00	\$ 54.00
12973.9	Motor club initial filings of service contracts (CIC 12250)	240.00	240.00
12168	Amendments to motor club membership certificate, identification card, and service contract	39.00	37.00
1140.5	Proxy filing	110.00	103.00
12931	Service of process upon commissioner	23.00	22.00
12640.2	Mortgage guarantee insurer (pool insurance filing)	902.00	848.00
1599	Trustee assets certificate	23.00	22.00
1401.5(a)	Application for order pursuant to sec. 1401.5(a)	452.00	425.00
1101(b)(3)	Application for exemption under sec. 1101(b)(3)(i)	564.00	530.00
1113	Permit for multiple insurer operation	85.00	80.00
7042	Certificate approving merger of county mutual fire insurer	12.00	11.00
11620	Approval of amendment of California assigned risk plan	1,127.00	1,059.00
11715(c)	Initial filing and semi-annual review-letter of credit	338.00	318.00
11715(c)	Annual fee for letter of credit	227.00	213.00
11715(d)-after 1/1/03 11691(d)	Filing of a deposit agreement	227.00	213.00
11715(d)-after 1/1/03 11691(d)	Filing of an amended deposit agreement	227.00	213.00
12973	Fee for issuing certificates where fee is not otherwise specified	39.00	37.00
12973	Legal and other certificates	15.00-39.00	14.00-37.00
12973.5	Fees for application for license permit or certificate of authority and qualifying examination where no fee is specified	17.00	16.00
10479.5	Certificate of valuation	37.00 plus cost	35.00 plus cost
12973	Certificate of compliance	17.00	16.00
12973	Certificate pursuant to retaliation	17.00	16.00
132(a)(4)	Filing fee for registering as risk retention group	955.00	898.00
134(b)	Filing fee for registering as purchasing group	431.00	405.00
1192.8(d)	Approval of investment trust or partnership	5,972.00	5,614.00
1194.85	Approval of real estate investment by domestic insurer	Actual expense not to exceed \$598.00	Actual expense not to exceed \$562.00
742.39	MEWA financial information filing	335.00	315.00
1107.1	Application for approval to deliver consideration other than securities	299.00	281.00
4030	Domestic mutual insurer contract approval	120.00	113.00
10507.1	Investment return assurance approval	299.00 plus admin cost in excess of 299.00	281.00 plus admin cost in excess of 281.00
1104.9(a)(5)	Qualified custodian approval fee	1,792.00	1,684.00
1104.9(d)	Qualified custodial agreement approval fee	598.00	562.00
12640.10(d)	Permission to transact other classes (mortgage guaranty insurance)	1,792.00	1,684.00
U.S. CODE			
18 U.S.C. Section 1033 Title 10, Sec. 2177.14	1033 Application for written consent	\$ 128.00	\$ 120.00
LIST OF ELIGIBLE SURPLUS LINE INSURERS			
1765.1 Title 10, Sec. 2174.2(a)	Initial application	\$ 4,886.00	\$ 4,593.00
1765.1 Title 10, Sec. 2174.2(b)	Renewal application	2,443.00	2,296.00
1765.1 Title 10, Sec. 2174.2(c)	Financial update	272.00	256.00
1765.1 Title 10, Sec. 2174.2(d)	Non-financial update	39.00	37.00

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SECURITIES DEPOSIT AND WITHDRAWAL			
940.1 & 11715(d) after 1/1/03 11691(d)	Initial securities deposit	\$ 110.00	\$ 103.00
940.1 & 11715(d) after 1/1/03 11691(d)	Securities withdrawal, substitution or any change	57.00	54.00
949 & 1589	Certificate of deposit	57.00	54.00
1590	Fee for filing certificate	35.00	33.00
11692.5*	Failure to file workers' compensation bond or deposit penalty	see below	see below
11692.5*	Additional penalty after first month (per month)	see below	see below

* Fees are as follows: (a) if the deposit shortfall is outstanding for less than 31 days, 0.5 percent of the deposit shortfall, but in no event not less than six hundred dollars (\$600). (b) If the deposit shortfall is outstanding for more than 30 days but less than 61 days, an additional late filing fee in the amount of 1 percent of the deposit shortfall, but in no event not less than one thousand two hundred dollars (\$1,200) shall be due. (c) An additional late filing fee of 1.5 percent of the deposit shortfall for every 30-day period thereafter, or fraction thereof, that the amount is outstanding, but in no event shall the total late fee be less than three thousand dollars (\$3,000).

MISCELLANEOUS

12970.1	Postage or delivery charges	actual	actual
12972	Attaching commissioners seal of office		
1751.6	Computer listing of producers licensed in California		
	Resident Insurance Producer (Individual)	\$ 2,446.15	\$ 2,299.00
	Resident Fire and Casualty Agent (Individual)	665.17	625.00
	Resident Life Agent (Individual)	1,218.89	1,146.00
	Resident Insurance Producer (Agency)	117.95	111.00
	Non-Resident Insurance Producer (Individual)	715.99	673.00
	Non-Resident Fire and Casualty (Individual)	169.36	159.00
	Non-Resident Life Agent (Individual)	337.77	318.00
	Non-Residential Insurance Producer (Agency)	70.50	66.00
	Bail (Individual)	70.50	66.00
	Bail (Agency)	70.50	66.00
	Resident Estate Certificate of Convenience	70.50	66.00
	Interim Public Insurance Adjuster	70.50	66.00
	Resident Adjuster (Individual)	70.50	66.00
	Reinsurance Intermediary Broker	70.50	66.00
	Reinsurance Intermediary Manager	70.50	66.00
	Resident Adjuster (Agency)	70.50	66.00
	Non-Resident Adjuster (Agency)	70.50	66.00
	Resident Personal Lines Broker-Agent (Individual)	70.50	66.00
	Resident Personal Lines Broker-Agent (Agency)	70.50	66.00
	Non-Residential Personal Lines Broker-Agent (Individual)	70.50	66.00
	Non-Residential Personal Lines Broker-Agent (Agency)	70.50	66.00
	Resident Credit Insurance Agent (Individual)	70.50	66.00
	Resident Credit Insurance Agent (Agency)	70.50	66.00
	Non-Residential Credit Insurance Agent (Individual)	70.50	66.00
	Non-Residential Credit Insurance Agent (Agency)	70.50	66.00
	All (No Restrictions on License Type)	3,208.68	3,016.00
	Partial Listing	671.00 plus .01 per name	631.00 plus .01 per name

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12973.7 11509	Computer listing of names/addresses of admitted companies Annual statement, hospital services corporation	58.00 0.14 for each individual or family unit covered by a hospital service contract	55.00 0.14 for each individual or family unit covered by a hospital service contract
12973.6 12975 12973.7	Dishonor of checks Fee liens Documents, transcripts or other materials which may be furnished by the Commissioner where fee is not otherwise specified	11.00 not to exceed 896.00 not to exceed reasonable costs	11.00 not to exceed 842.00 not to exceed reasonable costs
12921.2 & Government Code 6253	Copies of public records	Actual cost of production established @ \$0.63/page	Actual cost of production established @ \$0.63/page
GOVERNMENT			
CODE SECTION			
11523 & Title 10, Ch 5 CCR Sec. 2509.76(b)	Preparation & Certification of Record on Appeal	Actual cost	Actual cost
SUBPOENA			
GOVERNMENT			
CODE SECTION			
68097.2	Witness Fees (per day) (for Government employees)	\$ 150.00	\$ 150.00
EVIDENCE			
CODE SECTION			
1563 1563	Furnish Documents to Outside Photographer Production of Documents (Other than above)	\$ 15.00 6.00 clerical cost per quarter hour	\$ 15.00 6.00 clerical cost per quarter hour
1563	Copy Records	0.10 per page plus above clerical costs	0.10 per page plus above clerical costs

UNLISTED FEES

This Bulletin supersedes any fees referenced in the California Insurance Code. Any fee set forth in the California Insurance Code but not listed in this Bulletin is nevertheless by this reference made subject to the provisions of this Bulletin, and accordingly is deemed to be decreased 6 percent above the amount stated in the code, rounded to the nearest whole dollar.